

CORPORATE SNAPSHOT

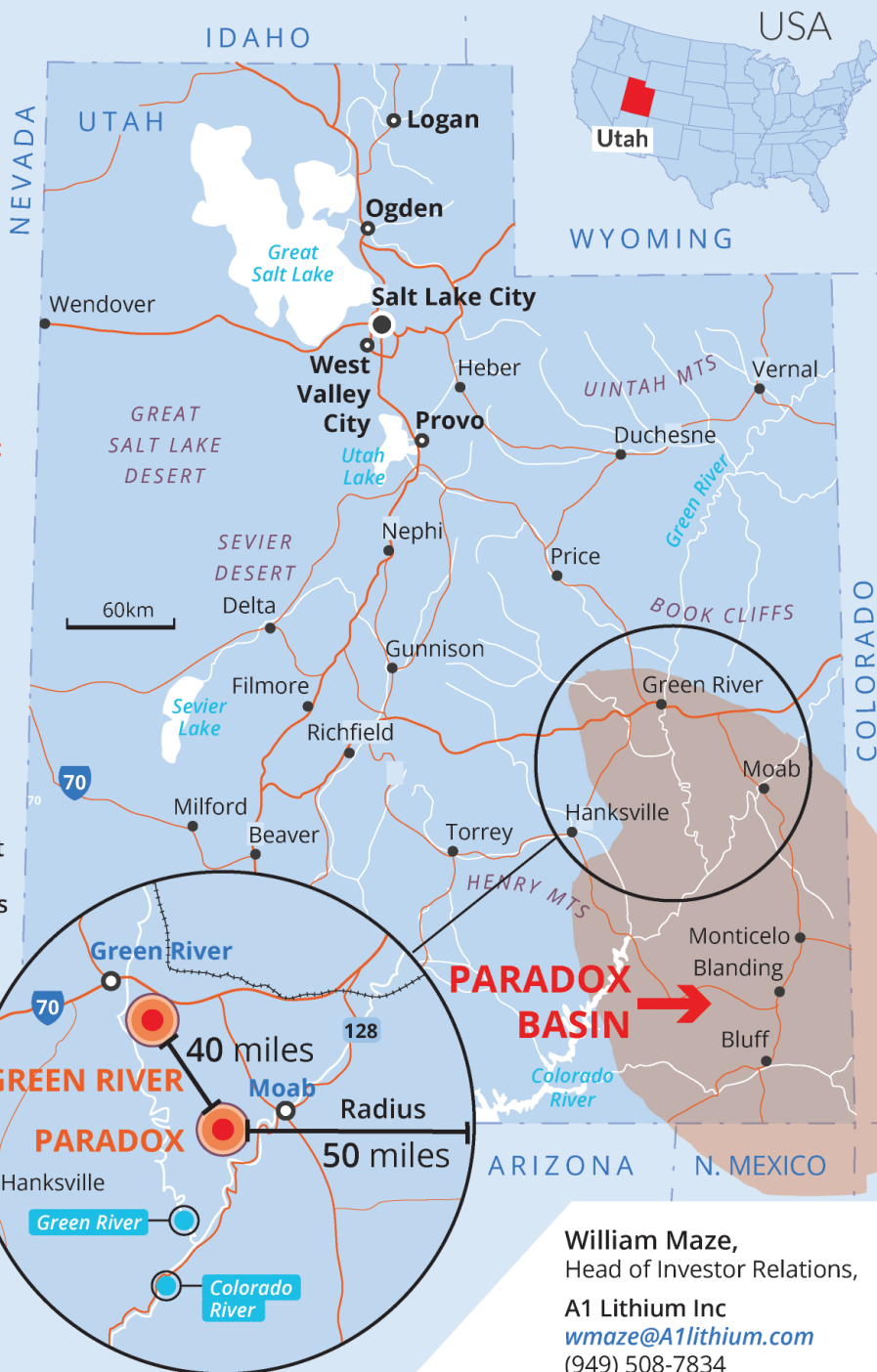
Anson Resources, through its wholly owned US subsidiary A1 Lithium, is at the forefront of the global energy transformation, supplying high purity lithium through a combination of eco-friendly processing methods and environmentally responsible management philosophy.

A1 Lithium's flagship project is located in the Paradox Basin in Green River, Utah USA. The Paradox Basin is potentially the largest brine resource in the country and consists of various formations that host large volumes of brines rich in Lithium and Bromine among other minerals

THE GREEN RIVER LITHIUM PROJECT HIGHLIGHTS INCLUDE:

- Lithium brine project producing 10,000 tpa LCE
- Ideally locate to support the electrification of the US economy
- Private land and brownfield site expedite permitting process
- Water rights secured, permitting 75% complete, with remaining applications filed
- Adjacent to existing major infrastructure: highway, rail, power and gas
- Eco-friendly and commercially proven DLE process
- Low cost, high return. Opex is estimated in the bottom quartile. DFS estimates \$1.3B NPV, 47% IRR with 2-year payback period
- Natural well pressure means no pressure pumping - low CO2 footprint and lower cost
- Led by seasoned, results focused management and technical teams
- 500 kg SDP on site, expanding to 1 tpa

Anson/A1	ASN ASX
Share Price (April 17)	\$0.11 (AUD)
Avg Volume	2.1M
Market Cap	\$128M
LT Debt (Dec 31)	\$0
Cash Available	\$23



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GREEN RIVER: INFRASTRUCTURE ADVANTAGE

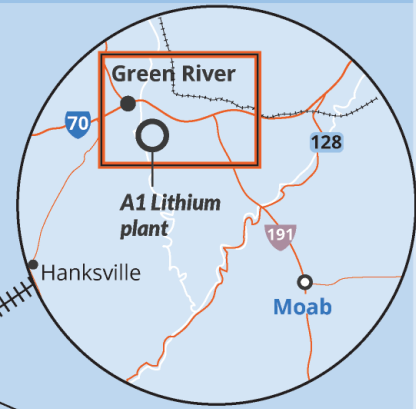


Proximity to township

Located in Green River **2 mi from the town center**, with access to town water and sewerage, and a community for employees.

Expedited permitting

The property is a brownfield site due to the former uranium processing facility on adjacent land. **Brownfield rezoned for mining and processing lithium.**



Water

Anson has water rights from Green River that runs along the boundary **800 ft from plant.**

Road

Interstate 70 runs along boundary **350 ft from the plant.**

Rail
Rail line runs along the boundary **2300 ft from the plant**, potential to restore siding on the property.

Green River
2300 ft

800 ft

Mineral Rights

A1 Lithium owns mineral rights to lithium on private property and **can extract and dispose 2300 ft from the plant.**

Power

Power lines travel over the property.

Gas

Major natural gas pipeline **1/4 mi from plant.**

Points of extraction

Private Land **147 acres** **100% owned** by A1 Lithium.

0.3 mi

ESG ENGAGEMENT STRATEGY ENVIRONMENTAL AND SOCIAL CREDENTIALS

ENVIRONMENTAL

▶ **Non-intrusive extraction method. No chemicals or open mining;**

- ▶ Small footprint using disturbed for extraction with infrastructure with brownfield location for lithium extraction.
- ▶ Very low water usage of 200 – 250 acre-feet pa even prior to recycling.
- ▶ Exceptional water, waste and pollution management including targeted water recycling of ≥95%.
- ▶ Spent Brine re-injected at – 4,000 feet, no impact to water table.
- ▶ No Interaction between water and brine due to impermeable rock type 6,000 ft thick.

SOCIAL

▶ **Revitalization of regional areas & labor force. 500 jobs directly created during construction, over 55-80 in ongoing operations.**

- ▶ Contributor to the Economic, Infrastructure, Housing, Workforce Development, and Community Impact Study.
- ▶ Partnering with the local communities and universities and maximizing local content.

GOVERNANCE

▶ **Commitment to ethical and transparent conduct.**

- ▶ 75% of government permits approved or in the final stages of consideration.
- ▶ Health and safety track record with no major incidents ≥10 years of work.
- ▶ Targeted establishment of Salt-Lake City Office head-office for ease of access.
- ▶ Contributing Revenue to all levels of government.

EXPERIENCED BOARD & EXECUTIVE TEAM

BOARD

SENIOR EXECUTIVES



Bruce Richardson,
B.A (Hons) Executive
Chairman and CEO



Peter (Greg) Knox,
B.Sc. (Geology)
Executive Director



Michael van Uffelen,
B.Com, CA
Non-Executive Director



Matthew Beattie
CFO



Flemming B. Bjoernslev
Executive Director
A1 Lithium Commercial



Tim Murray
COO